



# VA Documents and Information Needed

Revised August 27, 2007

Claimant: \_\_\_\_\_

Veteran: \_\_\_\_\_

### Medical and Military Information:

<u>Veteran</u>	<u>Spouse</u>	<u>Child</u>	<u>Item</u>	<u>Done</u>
			DD214 or separation papers	
			Pharmacy printout of last 3 months' expenses	
			Copy of health insurance premiums	

### Personal Information:

<u>Veteran</u>	<u>Spouse</u>	<u>Child</u>	<u>Item</u>	<u>Done</u>
			Marriage certificate	
			Previous marriage certificates	
			Divorce decrees(s)	
			Death certificate(s)	
			Birth certificate	
			SSA award letter	
			Documentation of any other income	
			Completed application questionnaire	

### Financial Information:

<u>Veteran</u>	<u>Spouse</u>	<u>Child</u>	<u>Item</u>	<u>Done</u>
			VOIDED deposit slip for direct deposit	
			Latest IRA statement	
			Latest bank and financial statements	
			Trust fund and/or annuity statements	
			Latest CD statements	
			Cash value statement from whole life insurance company	
			Latest mutual fund statements	
			Current value of all stocks and bonds	
			Latest 401k statement	
			Documentation of expenses of last illness and burial expenses paid	
			Documentation of payment of veteran's debts	
			Documentation of interest/dividend income	